



The Catholic Foundation
for the Diocese of Greensburg

Planting seeds of FAITH, HOPE and LEGACY

2025 ANNUAL REPORT

BISHOP'S MESSAGE



My Dear Brothers and Sisters in Christ:

As the 2025 Jubilee Year of Hope closes and we embark on a special 75th Diamond Jubilee celebration for the Diocese of Greensburg in 2026, I am reminded that through your generosity as good stewards, The Catholic Foundation serves as a beacon of hope for many.

Through The Catholic Foundation, we are able to share the generous gifts of those who have entrusted the Foundation with their care. In this annual report, you will see some of the many ways your ongoing support helps the Diocese remain a beacon, bringing His light into our world.

It is through your generosity that we are able to help our neighbors in need through Catholic Charities. We are able to support, through various endowment funds, the faith formation ministries at our parishes, our seminarians and clergy, priest health and retirement funds, Catholic education, and lay ministry and formation programs.

Thank you for going forth as a disciple and a good steward. You have been called by name to respond generously to the Lord's call. We are blessed through your kindness and generous spirit that serve as the strength of the Church in the Diocese of Greensburg and leaving a lasting legacy of faith.

Sincerely yours in Christ,

The Most Reverend Larry J. Kulick, JCL
Bishop of Greensburg



The Catholic Foundation
for the Diocese of Greensburg

ABOUT THE FOUNDATION

The Catholic Foundation for the Diocese of Greensburg is a not-for-profit, tax-exempt corporation established by the Diocese in 1986.

As the philanthropic arm of the Diocese, the Foundation exists to support the pastoral, educational and social service ministries of the Diocese. This includes, but is not exclusive to, parishes, Catholic schools, Catholic Charities, Catholic cemeteries and other Diocesan ministries.

These assets provide a permanent source of supplemental funding for a myriad of needs within the Diocese. Endowment funds are essential to the financial stability of our Diocese and parishes.

The Catholic Foundation Board of Trustees, which is composed of laity and priests from the Diocese, carefully manages all investments.

OUR MISSION: The Catholic Foundation for the Diocese of Greensburg, through its philanthropic initiatives that are rooted in Gospel values and in the teaching of the Catholic Church, raises funds, awards grants and stewards assets in order to advance the mission of the Roman Catholic Diocese of Greensburg to proclaim in word and action the Gospel of Jesus Christ and to build up the Kingdom of God on earth.

EXECUTIVE DIRECTOR'S MESSAGE



On behalf of the Board of Trustees and The Catholic Foundation for the Diocese of Greensburg, thank you for planting seeds of faith, hope and charity through your generous support. Your willingness to share your blessings continues to strengthen the saving ministry of our Church and allows the roots of our mission to grow deeper each year.

We are pleased to present you with the 2025 Annual Report, which reflects how your sacrificial giving has blossomed into ministries that touch lives across our Diocese.

The Catholic Foundation exists to cultivate and sustain the mission of our Diocese. When the faithful of our region join their efforts, acts of generosity take root and flourish into life-giving support for material needs, faith formation, Catholic education, vocations and so much more. Whether you are discerning how best to support a ministry or considering the form your gift might take — an outright donation, a gift of stock, a planned gift or the establishment of an endowment — our Foundation is here to guide you.

As the Foundation has grown over the years, the Board of Trustees has exercised focused and diligent oversight of its assets. For the fiscal year ending June 30, 2025, this oversight has resulted in total assets of \$117,426,471.

Your generosity enables our parishes, Catholic schools, Catholic Charities and Diocesan ministries to grow and thrive. We are all beneficiaries of the faithful generosity of those who came before us, and we share a responsibility to cultivate a vibrant faith for the generations that will follow.

To all who have supported this mission through your stewardship, thank you. I leave you with this reflection: A society grows great when old men plant trees whose shade they know they shall never sit in. Our prayer is that those who follow us in faith will be blessed through the efforts we make today.

If you are considering leaving a legacy to your parish or the Diocese, please contact me at vmeier@DioceseofGreensburg.org or 724-552-2503. I would be honored to help you explore the ways your gift can make a lasting impact.

With Sincere Gratitude,

Vicki Meier
Executive Director
The Catholic Foundation for the Diocese of Greensburg

MEMBERS OF THE CORPORATION

The Most Reverend Larry J. Kulick, JCL
Bishop of Greensburg

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CATHOLIC CHARITIES

The **Catholic Charities Endowment Fund**, through **The Catholic Foundation for the Diocese of Greensburg**, continues to make a meaningful difference in the lives of our neighbors who struggle to provide food for their families



and maintain safe, secure and comfortable homes. Today, parents often have to make many sacrifices for their children and through this endowment, families receive essential support that helps ensure their children can experience healthy and happy childhoods.

Thanks to the generosity of our donors, many older adults no longer have to choose between paying utility bills and purchasing lifesaving medications. Caring and trained volunteers are matched with seniors to provide regular visits, phone calls and mailings — offering companionship and preventing loneliness. Additional support is available through Catholic Charities' Certified Information and Referral Specialists and Licensed Counselors, who help individuals navigate complex challenges with dignity and care.

For those struggling to meet everyday expenses, particularly families impacted by unexpected and life-altering disasters such as flooding, the **Catholic Charities Endowment Fund** provides critical financial assistance for essential needs, including furnace repairs and replacement hot water tanks. Your generosity also supports students in Catholic schools, where Catholic Charities school counselors provide vital services that foster academic success, emotional well-being and lifelong growth.

The **Catholic Charities Endowment Fund** remains committed to expanding services to meet the ever-changing needs of our community. While the work is never complete, the mission of Catholic Charities endures — to serve those in need with compassion, hope, and faith.

PRIESTLY FORMATION

Priestly and diaconal vocations are the lifeblood of the Church. Each seminarian and deacon represents a profound commitment to serving God and His people through spiritual leadership, the celebration of the sacraments and pastoral care across the Diocese of Greensburg and its four counties.

Through endowment support, the Diocese is able to provide strong and sustainable programs for priestly formation without relying solely on annual fundraising. This stability allows seminarians and clergy to focus fully on their spiritual, academic and pastoral development. Endowments such as the **Priestly Vocations Endowment Fund**, the **Saint Joseph the Carpenter Endowment Fund** and other ministry endowments provide dependable financial support for tuition, formation programs and discernment opportunities for those in the early stages of considering a vocation to ordained ministry.

An equally important focus of the Priestly Vocation Office is fostering discernment among men considering this vocation. The Priestly Vocation Office offers several opportunities throughout the year to support this process, including Quo Vadis Days, a three-day discernment camp held each July; monthly discernment gatherings for high school students and young adults; the Saint Andrew Dinner, hosted by the Bishop; and informal opportunities such as a baseball game with the seminarians, allowing prospective candidates to learn firsthand about seminary life and how one goes about determining if this is the call for their life. These efforts are led by the leadership of the Associate Director of Vocations, Father David Slusarick, who was appointed to the office by Bishop Larry J. Kulick in 2024, which underscores the Diocese's strong commitment to nurturing a culture of vocations in the Diocese of Greensburg.

The Catholic Foundation also supports the **26 international priests** currently serving within the Diocese, assisting them as they carry out vital ministry in parishes and communities throughout the region.

In addition, many retired diocesan priests remain actively involved in parish life — celebrating Mass, assisting with the sacraments and serving as temporary administrators. Through the **Priest Health and Retirement Funds**, donor generosity ensures these faithful servants receive the health care and resources they need in retirement, honoring their years of dedicated service to the Church.

By supporting these endowments, donors help ensure that the Diocese of Greensburg remains spiritually vibrant, pastorally strong and well served for generations to come.



FAITH FORMATION

Through your generosity, **The Catholic Foundation of the Diocese of Greensburg** continues to support Bishop Larry J. Kulick's vision for experiential faith formation and youth ministry that engages entire families in a relationship with Jesus Christ.

Since its establishment 25 years ago, the **Saint Francis Fund** has helped thousands of young people and adults participate in faith formation opportunities throughout the country and has supported parishes in extraordinary expenses for faith formation and youth ministry. In 2025 alone, the Saint Francis Fund provided necessary funds to 14 parishes for special projects, allowed 96 participants to digitally meet Pope Leo XIV at the National Catholic Youth Conference, 76 young people attend a Steubenville conference, 22 young adults attend a SEEK conference, 32 adults participate in pilgrimages and other formation experiences, and over 400 middle school students experience a NET retreat. These national and regional

conferences impact the faith life of our young people and helps to form lifelong disciples of Christ.

This year, the **Saint Anselm Fund** also celebrates its 25th anniversary and has assisted both professional and volunteer faith formation leaders, youth ministers and catechists with education and formation. In 2025, the Saint Anselm Fund helped over 125 parishioners attend Pathways, 15 lay ministers participate in Enlighten!, six individuals pursue further theological education, 60 catechists receive Basic Catechist Certification, 24 catechists attend Catechesis of the Good Shepherd training, and 220 Catholic school teachers attend continuing catechist formation.

Other Catholic Foundation endowments that benefit the Office of Faith, Family and Discipleship have helped fund new evangelization efforts to reach families who are not active in their parishes, evenings of reflection for men and women, Kerygma Discipleship Retreats, and pro-life and family life initiatives throughout the Diocese.

Your continued generosity is helping the Office of Faith, Family and Discipleship reach the next generation of Catholics in our parishes.

"The Saint Francis Endowment Fund is opening the door for my two grandsons, Chase and Rexton Hough, to attend the SEEK conference this past June. I am sincerely grateful for this support and the impact it will have on their lives."

Joan Moore, proud grandmother and parishioner of Christ Prince of Peace Parish, Ford City

ENDOWMENT FUNDS

PARTNERING WITH PARISHES AND CEMETERIES

All parishes in the Diocese of Greensburg have created an endowment fund managed by The Catholic Foundation. These funds provide income for pastoral programs, cemeteries and other general needs of the parish.

You can make a meaningful impact today. Gifts of any size made now or through a planned gift help ensure your parish remains strong and vibrant for generations to come.

Please contact The Catholic Foundation office or the Office of Development to learn how you can create a lasting legacy of faith and support your parish.

CATHOLIC EDUCATION ENDOWMENT FUNDS

- Bishop Anthony G. Bosco Catechetical Endowment Fund
- Dale & Darlene Latimer Endowment Fund for Evangelization & Faith Formation
- Diocesan Evangelization and Faith Formation Endowment Fund
- Elementary Capital Endowment Fund
- Elementary Schools Tuition Assistance Endowment Fund
- Fayette County Catholic Schools Endowment Fund
- Herman & Margaret Heubel Memorial Endowment Fund
- Leo & Rose Hughes Endowment Fund
- Mary Catherine Collier Endowment Fund
- Rita P. & Stephen A. Peters Catholic Education Endowment Fund
- Rose Struzzi Tuition Assistance Endowment Fund
- Saint Gerard Tuition Assistance Endowment Fund
- Tassone Endowment Fund
- The Joseph B. Vellucci Memorial Endowment Fund

CATHOLIC CHARITIES ENDOWMENT FUNDS

- Catherine P. and Michael Moran Endowment Fund
- Catholic Charities TCTH Endowment Fund
- Diocese of Greensburg Ministry for Seniors Endowment Fund
- The Elijah Endowment Fund
- Paul M. Yeneral Endowment — Catholic Charities
- Thomas Lynch Memorial Endowment Fund

ENDOWMENT FUNDS (MULTIPLE BENEFICIARIES)

- Charles M. and Mary Ellen Fischer Endowment Fund
- The Reverend Monsignor Gaston Endowment Fund

INTERNATIONAL PRIEST PROGRAM ENDOWMENT FUND

- John P. and Mary B. Baran Endowment Fund
- The Msgr. J. Edward McCullough Endowment Fund

DIOCESAN PASTORAL CARE ENDOWMENT FUNDS

- Bishop’s Residence Endowment
- The Most Reverend Lawrence E. Brandt, JCD, PHD, Diocesan Heritage Center Endowment Fund
- Charles and Rose Sweeney Melenzyer Memorial Endowment Fund
- Diocesan Capital Maintenance Endowment Fund
- Diocese of Greensburg Bishop Hugh L. Lamb Memorial Endowment Fund
- Diocese of Greensburg Bishop William G. Connare Endowment Fund
- Diocese of Greensburg General Endowment Fund
- Father John Edward Wilt Endowment Fund
- Paul M. Yeneral Endowment — Missions
- Rose and Michael Gribik Memorial Endowment Fund
- Saint Joseph the Carpenter Endowment Fund
- The Charles E. Salizzoni Endowment Fund

LAY MINISTRY EDUCATION GRANTS & PROGRAMS ENDOWMENT FUNDS

- Diocese of Greensburg Lay Ministry Tuition Assistance Endowment Fund
- Diocese of Greensburg Ministry Formation Endowment Fund
- Saint Anselm Endowment Fund
- Saint Francis Endowment Fund

PRIESTS’ HEALTH & RETIREMENT FUNDS

- Father Peter L. Peretti Retired/Unassigned Priests Endowment
- Father Minsterman Priest Retirement Endowment Fund
- Monsignor Michael W. Matusak Endowment Fund
- Neumann House Endowment Fund
- Priest Retirement Endowment Fund
- Priest’s Health Fund
- The Diocese of Greensburg Priests Post Retirement Endowment Fund

ENDOWMENT FUNDS

ORDAINED MINISTRY ENDOWMENT FUNDS

- Diocese of Greensburg Bishop Anthony G. Bosco Formation Endowment Fund
- Diocese of Greensburg Clergy Continuing Formation and Education Endowment Fund
- Diocese of Greensburg Homiletics Endowment Fund
- Diocese of Greensburg Ordained Ministry Endowment Fund
- Diocese of Greensburg Permanent Diaconate Endowment Fund
- Diocese of Greensburg Priestly Vocation Endowment Fund
- Father Jerome Weiksner Endowment Fund
- Priestly Vocations Endowment Fund
- Seminary Assistance Endowment Fund
- Seminary Scholarship Endowment Fund
- The Archbishop Giuseppe DeAndrea Priestly Vocations Endowment Fund
- The Reverend Monsignor Francis J. Tambellini Endowment Fund

CEMETERY ENDOWMENT FUNDS

- Blessed Sacrament Cathedral Cemetery Endowment Fund
- Forty Martyrs Cemetery Endowment Fund
- Holy Name Cemetery Endowment Fund
- Holy Rosary Cemetery Endowment Fund
- Holy Trinity Cemetery, Ford City Endowment Fund
- Immaculate Conception Cemetery, Connellsville Endowment Fund
- Holy Trinity Cemetery, Connellsville Endowment Fund
- Immaculate Conception Cemetery, Irwin Endowment Fund
- Sacred Heart Cemetery, Clymer Endowment Fund
- Sacred Heart Cemetery, Jeannette Endowment Fund
- Sacred Heart Cemetery, Yatesboro Endowment Fund
- Seven Dolors Cemetery Endowment Fund
- Saints Cyril & Methodius Cemetery Endowment Fund
- Saints Simon and Jude Cemetery Endowment Fund
- Saint Agnes Cemetery Endowment Fund
- Saint Aloysius Cemetery Endowment Fund
- Saint Ann Cemetery Endowment Fund
- Saint Anthony Cemetery Endowment Fund
- Saint Barbara Cemetery Endowment Fund
- Saint Bartholomew Cemetery Endowment Fund
- Saint Bernard Cemetery Endowment Fund
- Saint Boniface Cemetery Endowment Fund
- Saint Catherine Cemetery Endowment Fund
- Saint Elizabeth Cemetery Endowment Fund
- Saint Florian Cemetery Endowment Fund
- Saint Francis Cemetery, Clymer Endowment Fund
- Saint Francis Cemetery, Coral Endowment Fund
- Saint Francis Cemetery, Ford City Endowment Fund
- Saint Gertrude Cemetery Endowment Fund



The Catholic Foundation
for the Diocese of Greensburg

- Saint Hyacinth Cemetery Endowment Fund
- Saint Joan of Arc Parish Cemetery Endowment Fund
- Saint John Cemetery, Connellsville Endowment Fund
- Saint John Cemetery, Perryopolis Endowment Fund
- Saint Hedwig Cemetery Endowment Fund
- Saint John Cemetery, Scottsdale Endowment Fund
- Saint Joseph Cemetery, Derry Endowment Fund
- Saint Joseph Cemetery, Everson Endowment Fund
- Saint Joseph Cemetery, Kittanning Endowment Fund
- Saint Joseph Cemetery, Uniontown Endowment Fund
- Saint Lawrence Cemetery Endowment Fund
- Saint Louis Cemetery Endowment Fund
- Saint Martin Cemetery Endowment Fund
- Saint Mary Cemetery, Brady’s Bend Endowment Fund
- Saint Mary Cemetery, Brownsville Endowment Fund
- Saint Mary Cemetery, Ford City Endowment Fund
- Saint Mary Cemetery, Freeport Endowment Fund
- Saint Mary Cemetery, Kittanning Endowment Fund
- Saint Mary Cemetery, Latrobe Endowment Fund
- Saint Mary Cemetery, Leckrone Endowment Fund
- Saint Mary Cemetery, New Kensington Endowment Fund
- Saint Mary Cemetery, Sagamore Endowment Fund
- Saint Mary Cemetery, Seward Endowment Fund
- Saint Mary Cemetery, Uniontown Endowment Fund
- Saint Matthew Cemetery Endowment Fund
- Saint Michael Cemetery Endowment Fund
- Saint Patrick Cemetery, Brady’s Bend Endowment Fund
- Saint Patrick Cemetery, Clymer Endowment Fund
- Saint Peter Cemetery Endowment Fund
- Saint Pius X Cemetery Endowment Fund
- Saint Procopius Cemetery Endowment Fund
- Saint Raymond Cemetery Endowment Fund
- Saint Rita Cemetery Endowment Fund
- Saint Rose Cemetery Endowment Fund
- Saint Stanislaus Cemetery Endowment Fund
- Saint Thomas Cemetery Endowment Fund
- Saint Timothy Cemetery Endowment Fund
- Saint Vincent Cemetery Endowment Fund
- Transfiguration Cemetery Endowment Fund
- Visitation Cemetery Endowment Fund

THE LASTING IMPACT OF PARISH ENDOWMENT FUNDS

Each of the 78 parishes in the Diocese of Greensburg is unique, with its own history, character and community life. Yet all share a common mission: to proclaim the Gospel and serve as a spiritual home for the faithful. The Catholic Foundation for the Diocese of Greensburg supports this mission by stewarding parish endowment funds that provide lasting financial stability.

Because endowments are invested and only a portion of earnings is distributed each year, they generate reliable income while the principal continues to grow. This steady support helps sustain ministries, meet operational needs and maintain parish facilities, from routine upkeep to major repairs and improvements.

Parish endowments also encourage legacy giving, allowing parishioners to make gifts that secure their parish's future. Through careful management, donors can trust their generosity will be honored and impactful for generations to come.

To support your parish endowment, contact Vicki Meier at 724-552-2503 or VMeier@DioceseofGreensburg.org. Your generosity sustains your parish today and strengthens it for tomorrow.



PARISH FUNDS

Ascension Parish, Jeannette
Blessed Sacrament Cathedral Parish, Greensburg
Blessed Sacrament Cathedral Parish — Bethlehem Project
Blessed Sacrament Cathedral Parish — Maintenance
Christ the King Parish, Leechburg
Church of the Good Shepherd Parish, Kent
Church of the Resurrection Parish, Clymer
The Epiphany of Our Lord Parish, Monessen — The Pierre & YoLanda Luti Endowment
Holy Cross Parish, Youngwood
Holy Cross School, Youngwood
Holy Family Parish, Latrobe — Faith Formation Endowment Fund (Walker)
Holy Family Parish, Latrobe — Panigal Estate Endowment
Holy Family Parish, Latrobe — Blair Trust
Holy Family Parish, Seward
Holy Family Parish, West Newton
Holy Trinity Parish, Ligonier — Educational
Holy Trinity Parish, Ligonier — Endowed Offertory Fund
Holy Trinity Parish, Ligonier — Holy Name Society
Holy Trinity Parish, Ligonier — Operational
Immaculate Conception Parish, Connellsville
Immaculate Conception Parish, Irwin
Immaculate Conception Parish, Irwin — Outreach
Mother of Sorrows Parish, Murrys ville
Mother of Sorrows Parish, Murrys ville — Reverend Msgr. Gaston Endowment Fund

Mount Saint Peter Parish, New Kensington
Mount Saint Peter Parish, New Kensington — Saint Anthony Guild
Our Lady of Grace Parish, Greensburg
Our Lady, Queen of Peace Parish, East Vandergrift
Our Lady of the Assumption Parish, Coral — Joseph F. Pellegrine Endowment Fund
Sacred Heart Parish, Jeannette
Sacred Heart Parish, Youngstown
Saints Simon and Jude Parish, Blairsville
Saint Agnes Parish, North Huntingdon
Saint Agnes Parish, North Huntingdon — Bishop Bosco Center
Saint Aloysius Parish, Dunbar
Saint Ambrose Parish, Avonmore
Saint Anne Parish, Belle Vernon
Saint Barbara Parish, Harrison City
Saint Benedict Parish, Marguerite
Saint Bernard Parish, Indiana
Saint Bruno Parish, Greensburg
Saint Cecilia Parish, Grindstone
Saint Cecilia Parish, Whitney
Saint Edward Parish, Herminie
Saint Elizabeth Ann Seton Parish, North Huntingdon
Saint Florian Parish, United
Saint Francis of Assisi Parish, Masontown
Saint Hubert Parish, Point Marion
Saint James Parish, New Alexandria
Saint James the Greater Parish, Apollo
Saint John the Evangelist Parish, Connellsville
Saint John the Baptist de La Salle Parish, Delmont

Saint John the Evangelist Parish, Latrobe
Saint John the Baptist Parish, Scottdale
Saint John the Evangelist Parish, Uniontown
Saint Joseph Parish, Everson
Saint Joseph Parish, New Kensington
Saint Joseph Parish, Uniontown
Saint Lawrence Parish, Cadogan
Saint Margaret Mary Parish, Lower Burrell
Saint Margaret Mary Parish, Lower Burrell — Reverend Msgr. Gaston Endowment Fund
Saint Mary, Our Lady of Lourdes Parish, Export
Saint Mary of Czestochowa Parish, New Kensington
Saint Mary (Nativity) Parish, Uniontown
Saint Patrick Parish, Brady's Bend
Saint Paul Parish, Greensburg
Saint Raymond Parish, Donegal
Saint Regis Parish, Trafford
Saint Rita Parish, Connellsville
Saint Rose Parish, Latrobe
Saint Sebastian Parish, Belle Vernon
Saint Sylvester Parish, Slickville
Saint Therese, Little Flower of Jesus Parish, Uniontown
Saint Thomas More University Parish, Indiana
Saint Thomas More University Parish, Indiana — Campus Ministry Endowment
Saint Thomas More University Parish, Indiana — Social Justice Endowment
Saint Vincent Basilica Parish, Latrobe

THE LASTING IMPACT OF CATHOLIC SCHOOL ENDOWMENT FUNDS

Throughout the past year, the Catholic schools of the Diocese of Greensburg brought their mission to life through meaningful enhancements to academic programs and student support services. Students deepened their faith through daily prayer, Mass and hands-on service projects that transformed belief into action. Meanwhile, educators delivered rigorous, Catholic values-centered instruction designed to meet diverse learning needs, supported by strategic investments in curriculum development, technology integration and ongoing professional growth.

Your gifts, in partnership with The Catholic Foundation of the Diocese of Greensburg, help support tuition assistance, classroom innovation and sustainable campus improvements — ensuring Catholic education remains both accessible and responsive to the evolving needs of our families. These collective efforts have cultivated communities where spiritual formation, academic excellence and servant leadership flourish side by side. Together, we are shaping the next generation of Catholic faith-filled leaders who will carry our values forward into the world.

CATHOLIC SCHOOLS ENDOWMENT FUNDS

All Saints Parish School Endowment Fund
Aquinas Academy Endowment Fund
Cecil Spadafora Athletic Endowment Fund
Christ the Divine Teacher School Endowment Fund
Geibel Catholic Middle-High School Endowment Fund
Greensburg Central Catholic High School Endowment Fund
Mary Queen of Apostles School Endowment Fund
Mother of Sorrows School Endowment Fund
Saint Bernard Parish School Endowment Fund
Saint John the Evangelist School Endowment Fund
Saint Sebastian School Endowment Fund
The Divine Redeemer Catholic School Endowment Fund
The John & Mary Malazik and Constantine Smiy & Mary Smiy Capar Endowment Fund
The Reverend Thomas J. Kalasky Memorial Endowment Fund
The Sarni Family Tuition Aid Endowment Fund
Wallace and Cecilia Burdette Memorial Endowment Fund



FINANCIAL STATEMENTS

Statement of Financial Position as of June 30, 2025

ASSETS	
Cash and cash equivalents	\$ 106,617
Investments:	
Managed balanced portfolio	114,742,480
Equity in other investments	288,767
Interest in perpetual trust	1,784,362
Total investments	116,815,609
Interest receivable	282,417
Due from other Diocesan entities	221,828
TOTAL ASSETS	\$ 117,426,471
LIABILITIES AND NET ASSETS	
Liabilities:	
Gift annuity payable	51,368
Investments held on behalf of the Trust — OPEB	14,314,030
TOTAL LIABILITIES	14,365,398
Net assets:	
Without donor restrictions:	
Undesignated	3,130,615
Designated	2,462,379
Total without donor restrictions	5,592,994
With donor restrictions:	
Purpose restrictions	28,278,229
Perpetual in nature	69,189,850
Total with donor restrictions	97,468,079
TOTAL NET ASSETS	103,061,073
TOTAL LIABILITIES AND NET ASSETS	\$ 117,426,471

Statement of Activities as of June 30, 2025

WITHOUT DONOR RESTRICTIONS	
Revenues, Gains and Other Support:	
Gifts and bequests	\$ 509,249
Investment income	526,055
Endowment administration fee	469,279
Net assets released from restrictions	3,184,770
Total Revenues, Gains and Other Support	4,689,353
Expenses:	
Management and professional fees	625,921
Administrative expenses	34,208
Payments to beneficiaries	1,279,808
Transfers to diocesan entities	2,019,243
Total Expenses	3,959,180
Change in net assets	730,173
CHANGE IN NET ASSETS WITH DONOR RESTRICTIONS - PURPOSE	
Revenues, Gains and Other Support:	
Gifts and bequests	373,590
Investment income	3,487,058
Change in value of split-interest agreements	(9,260)
Net assets released from restrictions	(1,092,964)
Total Revenues, Gains and Other Support	2,758,424
CHANGE IN NET ASSETS WITH DONOR RESTRICTIONS - PERPETUAL	
Revenues, Gains and Other Support:	
Gifts and bequests	5,017,970
Investment income	7,619,105
Change in value of split-interest agreements	(186)
Net assets released from restrictions	(2,091,806)
Total Revenues, Gains and Other Support	10,545,083
Change in net assets	14,033,680
Net assets, beginning of year	89,027,393
Net assets, end of year	\$ 103,061,073

RECOGNITION SOCIETIES



JOIN OR RENEW YOUR MEMBERSHIP IN THE BISHOP’S CIRCLE

The Diocese of Greensburg is grateful for all the benefactors who participate in every level of giving in The Bishop's Circle. You are supporting the mission of the Church and our Diocese. Thank you!

What is required to become an annual member?

The Bishop's Circle members make a minimum annual contribution of \$1,200 to the Diocese of Greensburg or The Catholic Foundation, including the Diocesan Lenten Appeal, the Seminarian and Clergy Formation Collection, Catholic Charities, Catholic schools or the Diocesan Heritage Center, renewable at the start of each calendar year.

What are the benefits of annual membership?

All Bishop's Circle members will receive priority communication regarding Diocesan events and spiritual gatherings, advanced information about Diocesan pilgrimages and a special invitation to the annual donor appreciation event at Christ Our Shepherd Center.

INFORMATION: DioceseofGreensburg/bishops circle



THE OUR LADY OF ASSUMPTION LEGACY SOCIETY

If you have chosen to share the blessings you received from God through a planned gift to your parish or other Diocese of Greensburg entities, you join a group of supporters who share your love for the church. We call this inspirational group the Our Lady of the Assumption Legacy Society, in honor of our Diocesan patroness. Please contact The Catholic Foundation office at 724-552-2503 for information.

METHODS OF GIVING

ENDOWMENTS

Consider the gift of an endowment:
An endowment invested in The Catholic Foundation is a donated gift that is invested to produce ongoing income for a parish, school or Catholic agency in the Diocese of Greensburg.

Why establish an endowment?
An endowment allows your gift to benefit the parish, school or other entity forever. An endowment is an excellent way to honor or memorialize an individual or family with a scholarship, a parish program or a personal perpetual gift. An endowment supports the intent of the donor and ensures that the gifts are designated to a specific purpose.



SCAN THIS CODE
TO LEARN MORE

WHAT ARE THE METHODS OF GIVING?

OUTRIGHT GIFTS

• Cash • Real Estate • Stocks and Securities

WILLS AND BEQUESTS

This is the most popular tool naming the Foundation a specific amount or percentage from your estate to permanently benefit your parish or church forever.

LIFE INSURANCE POLICIES

You direct the proceeds, cash value of policy or any portion of it to benefit the parish or Catholic entity through the Foundation.

RETIREMENT PLAN/IRA

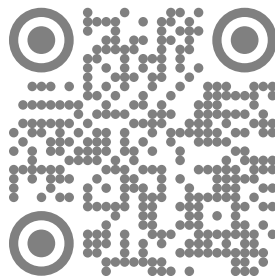
Name the Foundation as a beneficiary upon death to reduce or eliminate estate and income tax savings.

Information: Vicki Meier at 724-552-2503 or VMeier@DioceseofGreensburg.org



The Catholic Foundation
for the Diocese of Greensburg

723 E. Pittsburgh St.
Greensburg, PA 15601



dg.giftlegacy.com